

**PINCKNEY COMMUNITY SCHOOLS**  
TAX SHELTERED ANNUITIES 403(b) PLANS and 457(b) PLANS  
Available through payroll deduction

**Ameriprise Financial Services** [www.ameriprise.com](http://www.ameriprise.com)

Issued through IDS Life Insurance Company Representative: Mr. Lynn Cluckey 810.227.6200  
x 222 (Brighton) or 734.475-5848 (Ann Arbor) or 800.3228.8300. Fax: 810.477.5288  
E-mail: [Lynn.G.Cluckey@ampf.com](mailto:Lynn.G.Cluckey@ampf.com)

**AXA Equitable Life** [www.richgilbertson.com](http://www.richgilbertson.com) Also provides a 457(b) plan.

Representative: Richard Gilbertson, AXA Advisors; 734-459-4304 or 734-560-3148  
Fax: 734.459.4313 9437 Haggerty Road Plymouth, MI 48170 E-mail: Richard.Gilbertson@axa-advisors.com

**Edward Jones** [www.edwardjones.com](http://www.edwardjones.com) and **Aspire Financial Services**

Representative: Clint Rux Phone: 734-878-6226 Fax: 866-271-7050 102 W. Main St.,  
P.O. Box 462, Pinckney, MI 48169 E-mail: [Clint.Rux@edwardjones.com](mailto:Clint.Rux@edwardjones.com)

**GLP & ASSOCIATES** (ING/VOYA, Franklin Templeton, National Life & Northern Life) 403(b) and 457(B) plans

Representative: Ken Skrent, cell 586.243.0020. Office 248.486.0101. E-Mail: kskrent@glpwins.com  
Beatrice Skrent cell: 248-756-8392 Fax: 734-873-5959. E-Mail: bskrent@glpwins.  
Toll free 800.637.1660 Fax: 248.489.0110 37000 Twelve Mile Road, Suite 101, Farmington Hills, MI 48331

**Jackson National Life Insurance Company** [www.jacksonnational.com](http://www.jacksonnational.com)

Representative: David Sandula, Business Planning Services, 7700 Gawley Road  
Pinckney, MI 48169 Office: 734.954.0212 Fax: 734.954.0214 E-mail: dsandula@sbcglobal.net

**Kemper Inv Life Ins. Co. / Commonwealth Annuity & Life Ins Co.**

Putnam Funds <http://cwannuity.se2.com> or [www.putnaminvestments.com](http://www.putnaminvestments.com) Also provides a 457(b) plan.  
Representative: Julie Lee, CFP, Michigan Benefit Financial, Inc.  
800.524.4757 or 248.674.5222 Fax: 248.674.5242 E-mail: [jlee@michben.com](mailto:jlee@michben.com)  
3990-B West Walton Blvd., Waterford, MI 48329

**Paradigm Equities, Inc.** thru MEA Financial Services, Inc. [www.meafs.com](http://www.meafs.com)

Representative: Joe Benzie, MEA Financial Services Phone: 517-546-3743 or 800.292.1950  
Fax: 517.337.5594, P. O. Box 2501, East Lansing, MI 48826-9985  
E-mail: [jbenzie@mea.org](mailto:jbenzie@mea.org)

**TIAA-CREF** [www.tiaa-cref.org](http://www.tiaa-cref.org) Representative: Nicholas Rea, 800.842.2044 or 248.351.1402  
2000 Town Center, Suite 2000, 20<sup>th</sup> Floor, Southfield, MI 48075

**VALIC** subsidiary of American General Financial Group [www.aigvalic.com](http://www.aigvalic.com) Also provides a 457(b) plan.

Representative: Casey Quinn, Cell 248-326-8538, Office 800.892.5558 x 88667  
2601 Cambridge Ct. Ste 150, Auburn Hills, MI 48326 E-mail: [casey.quinn@valic.com](mailto:casey.quinn@valic.com) and  
Jack Miceli, 6407 Richalle, Brighton, MI 48116 810-265-0412, [jackmiceli@legendequities.com](mailto:jackmiceli@legendequities.com)

**T-Rowe Price** - Allowed as a vendor for the purpose of direct transfers from our employees' 403(b) accounts at T-Rowe Price to other vendors on this list.